

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ มีแรงขายทำกำไรในหุ้นกลุ่มเทคโนโลยีในตลาดหุ้นญี่ปุ่น ได้หวั่น และเกาหลีใต้ตามแรงขายหุ้นเทคโนโลยีขนาดใหญ่ในตลาดหุ้นสหรัฐฯ เมื่อวันพฤหัสบดีที่ผ่านมา หลังมีรายงานเงินเฟ้อสหรัฐฯ ต่ำกว่าคาด ทำให้กระแสการคาดการณ์ในเรื่องการปรับลดอัตราดอกเบี้ยของเฟดในเดือนก.ย. สูงถึง 90% เพิ่มขึ้นจากสัปดาห์ก่อนที่อยู่ระหว่าง 65-70% เรายังคงคาดว่าเฟดจะปรับลดอัตราดอกเบี้ยลง 1 ครั้งในเดือนก.ย. หรืออย่างช้าไม่เกินพ.ย. 67 ตลาดหุ้นฮ่องกงเข้าขึ้นฟื้นตัวดี จากแรงซื้อหุ้นอสังหาริมทรัพย์ที่จดทะเบียนในตลาดหุ้นฮ่องกง จากกระแสการคาดการณ์ว่าจะมีมาตรการกระตุ้นภาคอสังหาริมทรัพย์ออกมากในการประชุมใหญ่ของคณะกรรมการกลางพรรคคอมมิวนิสต์จีนในวันที่ 15 ก.ค. นี้

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า น่าจะแกว่งลงไปติดลบได้ หลัง TISCO รายงานงบไตรมาส 2/67 มีกำไร 1.75 พันล้านบาท เพิ่มขึ้น 0.86% QoQ แต่ลดลง 5.7% YoY มีรายได้เพิ่มขึ้นจากธุรกิจ IB และพอร์ตลงทุน แต่ credit cost เพิ่มขึ้น QoQ และ NPL เพิ่มขึ้นจาก 2.27% เป็น 2.44% QoQ เพราะฉะนั้นน่าจะเป็ negative implications กับแบงก์อื่น ๆ ที่จะประกาศในวันสัปดาห์หน้า คล้าย ๆ กลุ่มไฟแนนซ์ที่มีสัญญาณ credit cost และ NPL ที่เพิ่มขึ้นเช่น TIDLOR, MTC ในส่วน SAWAD อาจจะต้องดูว่า

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ข้ามแถว ๆ 1,335 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับแถว ๆ 1,310 จุด หุ้นที่แนะนำ BH, SIRI

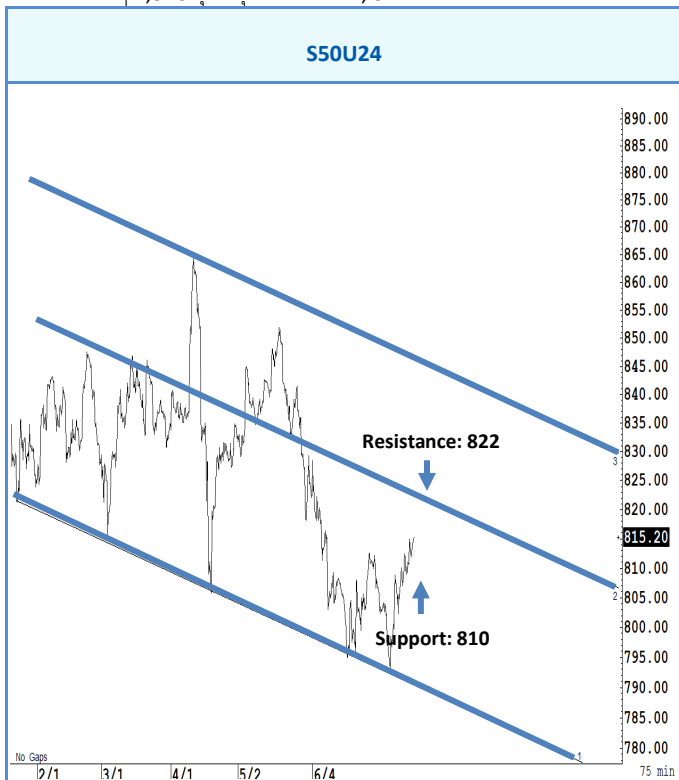


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 822 จุด น่าจะถอยลงไปตั้งหลักแถว ๆ 810 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 822-810 จุด รับรู้กำไร



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